

**AUTHORIZATION TO RELEASE  
 PROTECTED HEALTH INFORMATION  
 PERMISSION TO SHARE INFORMATION**

<b>A. Patient's Name</b> ( <i>please print</i> ):	Date of Birth: ____ / ____ / ____ <small>month day year</small>	Medical Record Number ( <i>if known</i> ):
Address:	Telephone Number:	Social Security Number ( <i>last 4 digits</i> ):

**B. Permission to Share:** I give my permission to share my individually identifiable health information, which may include protected or privileged information in written and/or verbal form. Please check applicable:  Written  Verbal

<b>From:</b> Name: _____ Address: _____ FAX Number: _____ Telephone Number: _____	<b>To:</b> Name: _____ Address: _____ FAX Number: _____ Telephone Number: _____
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**C. Reason for Release of Records:** \_\_\_\_\_ A copying service fee may be charged; including for records that are sent directly to a patient. (Please see Instructions on reverse side)

**D. Information to be released for treatment dates:** From \_\_\_\_ / \_\_\_\_ / \_\_\_\_ through \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**E. Documents to be released:** Please check YES or NO for each of the following options

<b>YES</b>	<b>NO</b>		<b>YES</b>	<b>NO</b>	
<input type="checkbox"/>	<input type="checkbox"/>	<b>Medical Records Abstract</b> (i.e., History & Physical, Operative / Procedure Reports, Clinical / Office Notes, Discharge Summary, All Diagnostic Test results)	<input type="checkbox"/>	<input type="checkbox"/>	Radiology Reports
<input type="checkbox"/>	<input type="checkbox"/>	Progress Notes	<input type="checkbox"/>	<input type="checkbox"/>	Laboratory Reports
<input type="checkbox"/>	<input type="checkbox"/>	Discharge Summary	<input type="checkbox"/>	<input type="checkbox"/>	Pathology Reports
<input type="checkbox"/>	<input type="checkbox"/>	Photographs / Videos	<input type="checkbox"/>	<input type="checkbox"/>	Operative Notes
<input type="checkbox"/>	<input type="checkbox"/>	X-Rays / X-Ray Reports (please specify): _____	<input type="checkbox"/>	<input type="checkbox"/>	Entire Medical Record
					Other (please specify): _____

**F. Privileged or Specifically Protected Information:** Please check YES or NO for each of the following questions

<b>YES</b>	<b>NO</b>		<b>YES</b>	<b>NO</b>	
<input type="checkbox"/>	<input type="checkbox"/>	Alcohol or Drug Abuse Treatment	<input type="checkbox"/>	<input type="checkbox"/>	HIV / AIDS diagnosis and/or treatment: I specifically give permission to share information in my record about my HIV / AIDS diagnosis and/or treatment information. Initial here to specifically authorize its release _____ as required by M.G.L. c.111, § 70F.
<input type="checkbox"/>	<input type="checkbox"/>	Sexually Transmitted Diseases	<input type="checkbox"/>	<input type="checkbox"/>	Genetics Testing: I specifically give permission to share Information in my record about my genetics testing (excludes therapeutic genetic tests). Initial here to specifically authorize its release _____ as required by M.G.L. c.111, § 70G.
<input type="checkbox"/>	<input type="checkbox"/>	Domestic Violence Victim's Counseling			
<input type="checkbox"/>	<input type="checkbox"/>	Sexual Assault Victim's Counseling			
<input type="checkbox"/>	<input type="checkbox"/>	Communication between patient and Social Worker			
<input type="checkbox"/>	<input type="checkbox"/>	Psychiatric Health – mental health information including communication between a patient and a Psychiatrist, licensed Psychologist, and Psychiatric Clinical Nurse Specialist			

**G. I understand and agree that:**

<ul style="list-style-type: none"> <li>The information which I authorize for release may be re-sent and no longer protected by federal privacy regulations</li> <li>I will be charged a fee for information that is sent directly to me</li> <li>I decline the opportunity to inspect or copy the information released</li> <li>I have received a copy of this authorization</li> </ul>	<ul style="list-style-type: none"> <li>I may take back this authorization at any time by notifying the physician / hospital / clinic / organization from whom I am requesting this information, provided that the information has not already been released</li> <li>This authorization is voluntary</li> <li>My treatment will not be conditioned on the completion of this authorization.</li> <li>My questions about this authorization form have been answered</li> </ul>
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**H. This authorization expires 12 months from the date it was signed OR as specified:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
 If not specified, this authorization will expire 12 months from the date it was received.

**I. X** \_\_\_\_\_ **OR** \_\_\_\_\_  
Patient's Signature Print Name

**X** \_\_\_\_\_ **and** \_\_\_\_\_  
Signature of Person authorized to sign for patient Print Name Relationship to patient

**Date:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_ **Time:** \_\_\_\_ : \_\_\_\_  a.m.  p.m.

**Distribution: White = Medical Record • Canary = Patient [Directions: Please See the Reverse Side]**



**Complete if record is released to patient or authorized representative of the patient**

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**For BIDMC Use Only**

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Information Released By: \_\_\_\_\_ Contact Number: \_\_\_\_\_

Clinic / Office: \_\_\_\_\_ Number of Pages: \_\_\_\_\_

Patient / Authorized Representative Identification Verified:

License    State ID    Passport    Other Photo ID: \_\_\_\_\_

Guardian, Executor of the Estate, Healthcare Proxy or Power of Attorney for the patient:

N/A    Copy of legal document (authority to act on behalf of the patient) received

## Instructions to Complete the Authorization to Release Protected Health Information

Please follow these instructions carefully when completing the authorization form. The form must be entirely completed. Failure to do so may result in a delay in processing this request to release your medical record information. Please follow these steps and leave no box blank:

- A. Patient Name, Address, Date of Birth, Medical Record Number, Telephone Number and Social Security Number:** Print the name, address, date of birth, medical record number (if known), telephone number and the *last 4 digits* of the Social Security Number of the patient to whose protected health information ("medical record") is being released.
- B. Permission to Share:** Note: Faxing service is available for urgent medical care only.  
**From** - Print the name, address, fax number and telephone number of the organization or individual from whom the medical record is requested.  
**To** - Print the name, address, fax number and telephone number of the organization or individual who will receive the medical record.
- C. Copying Service Fee for Records:** If you wish to have records sent to you directly; you will be charged a fee and will be billed by invoice. If you have questions about the copying service fee for records sent directly to you, please contact the BIDMC Correspondence Manager at 781-234-0851, Monday – Friday 8:30 AM – 5:00 PM.
- D. Treatment Dates:** Insert the treatment date or date range of the medical record you are requesting to be released.
- E. Documents to be Released:** Check each box YES or NO to identify the type of document you are requesting to be released. Please fill-in all boxes.
- F. Privileged or Specifically Protected Information:** Check each box YES or NO to indicate each type of information you are authorizing for release. Please fill-in all boxes. If you had testing, diagnosis or treatment for any condition(s) as described under the "specifically protected" section, it is required that you place your initials in front of the section(s) that describes the type of information to be released.
- G. Understanding/Agreement:** Please read the important information in this section.
- H. Expiration Date:** Insert the expiration date. If not specified; then this authorization will be valid for 12 months.
- I. Patient or Authorized Representative Signature:** The patient whose medical record is being released must sign and date the authorization OR the Authorized Representative of the patient to whom the medical record pertains must sign and date the authorization.
- Please note: If the individual signing the authorization form is a Guardian, Executor of the Estate, Healthcare Proxy or Power of Attorney for the patient, that person must submit a copy of the appropriate legal document, which proves authority to act on behalf of the patient. This must accompany the authorization form.